



Life Happens Loan Requested Information

Income and Expense Information	
Salaried/Hourly	<ul style="list-style-type: none"> • Most recent year's W-2 • Pay stubs covering most recent 30-day period
Self-Employed <i>When you have a 25% or more ownership interest in a business.</i>	<ul style="list-style-type: none"> • Most recent year's W-2 • Pay stubs covering most recent 30-day period • Page 1 of most recent year's Personal Federal Tax Return
Retirement	<ul style="list-style-type: none"> • Most recent Social Security Awards Letter or Form 1099 • IRA Distributions: Most recent investment statement and page 1 of most recent year's Personal Federal Tax Return
Housing	<ul style="list-style-type: none"> • Most recent mortgage statement or if renter, state rent on page 2 of application • Homeowner's Insurance, Association Dues, and Real Estate Taxes, state on page 2 of application